

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index for the Bottom 30% Income Households (2018=100)

**General Santos City
June 2025**

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Table A. Year-on-Year Inflation Rates
for the Bottom 30% Income Households, All Items
In Percent
(2018=100)

Area	June 2024	May 2025	June 2025	Year-to-date*
Philippines	5.5	0.0	(0.4)	0.8
Region XII	4.5	(1.9)	(2.0)	(1.3)
General Santos City	3.8	(3.2)	(2.1)	(1.7)

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

*Year-on-year change of average CPI for January to June 2025 vs. January to June 2024

Note: r - revised

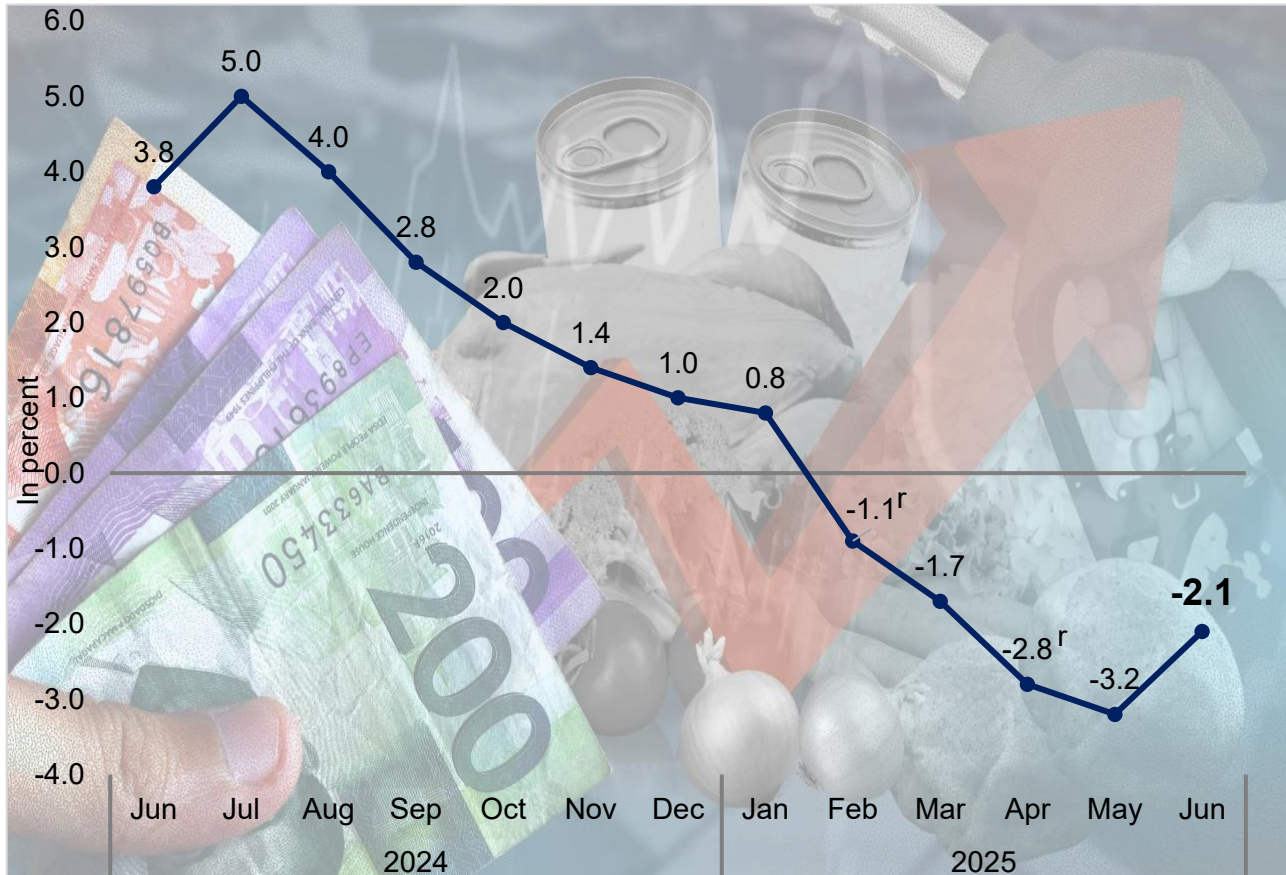
A. General Santos City

1. Overall Inflation

The overall inflation rate for the bottom 30% income households in General Santos City recorded a slower annual decrease at 2.1 percent in June 2025 from an annual drop at 3.2 percent in May 2025. In June 2024, the city's inflation rate was higher at 3.8 percent. (Figure 1 and Table A)



Figure 1. Inflation Rates for the Bottom 30% Income Households
General Santos City, All Items
(2018=100)



Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Note: r - revised

1.1 Main Drivers to the Upward Trend of the Overall Inflation (Table B)

The uptrend in General Santos City's inflation for the bottom 30% income households was primarily brought about by the year-on-year incline in housing, water, electricity, gas and other fuels at 0.8 percent in June 2025 from an annual decrease at 5.2 percent in May 2025. This was followed by the slower annual decrement in the index of transport at 2.6 percent in June 2025 from a 4.2 percent annual decline in the previous month. Health also contributed to the uptrend with a faster annual increase at 5.9 percent during the month from 1.7 percent in May 2025.

Moreover, faster inflation rates were observed in the following indices for the bottom 30% income households in June 2025:

- Alcoholic beverages and tobacco, 1.9 percent from 1.8 percent;
- Furnishings, household equipment and routine household maintenance, 0.6 percent from 0.5 percent;
- Recreation, sport and culture, 3.4 percent from 2.6 percent;



- d) Education services, 11.1 percent from 8.6 percent; and
- e) Personal care and miscellaneous goods and services, 2.3 percent from 1.8 percent.

Meanwhile, the rest of the commodity groups maintained their respective previous month's inflation rates as follows:

- a) Food and non-alcoholic beverages, at -4.6 percent;
- b) Clothing and footwear, at 1.2 percent;
- c) Information and communication, at zero inflation;
- d) Restaurants and accommodation services, at -0.9 percent; and
- e) Financial Services, at zero inflation.

Table B. Year-on-Year Inflation Rates for the Bottom 30% Income Households
By Commodity Group, General Santos City
June 2024, May 2025 and June 2025
In Percent
(2018=100)

Commodity Group	Inflation Rate			Trend Indicator
	June 2024	May 2025	June 2025	
All Items	3.8	(3.2)	(2.1)	↑
Food and Non-Alcoholic Beverages	6.8	(4.6)	(4.6)	=
Alcoholic Beverages and Tobacco	3.9	1.8	1.9	↑
Clothing and Footwear	1.7	1.2	1.2	=
Housing, Water, Electricity, Gas and Other Fuels	(2.6)	(5.2)	0.8	↑
Furnishings, Household Equipment and Routine Household Maintenance	1.3	0.5	0.6	↑
Health	1.6	1.7	5.9	↑
Transport	1.0	(4.2)	(2.6)	↑
Information and Communication	0.1	0.0	0.0	=
Recreation, Sport and Culture	4.1	2.6	3.4	↑
Education Services	4.0	8.6	11.1	↑
Restaurants and Accommodation Services	3.0	(0.9)	(0.9)	=
Financial Services	0.0	0.0	0.0	=
Personal Care and Miscellaneous Goods and Services	3.1	1.8	2.3	↑

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

1.2 Main Contributors to the Overall Inflation

The top three commodity groups which contributed to the overall inflation in June 2025 for the bottom 30% income households were the following:

- a. Food and non-alcoholic beverages with 112.6 percent share or -2.4 percentage point; and
- b. Transport with 12.2 percent share or -0.3 percentage point; and
- c. Restaurants and accommodation services with 3.2 percent share or -0.1 percentage point.

2. Food Inflation

Food inflation for the bottom 30% income households in General Santos City posted a faster annual decline at 5.3 percent in June 2025 from a 5.2 percent annual drop in the previous month. In June 2024, the city's food inflation was higher at 7.2 percent.

2.1 Main Drivers to the Downward Trend of Food Inflation (Table C)

The deceleration of food inflation for the bottom 30% income households in June 2025 was mainly due to faster year-on-year decrease in the index of rice at 18.2 percent from a 17.6 percent annual drop in May 2025. This was followed by the faster annual decrement in the index of vegetables, tubers, plantains, cooking bananas and pulses at 10.3 percent during the month from a 8.5 percent annual decline in May 2025. Also, contributed to the downtrend was the lower inflation rate in the index of milk, other dairy products and eggs at 7.3 percent in June 2025 from 8.4 percent in the previous month.

In addition, faster annual decrements were observed in the following indices for this particular income group during the month:

- a) Corn, -5.2 percent from -2.3 percent;
- b) Fruits and nuts, -7.4 percent from -4.7 percent; and
- c) Ready-made food and other food products n.e.c., -1.1 percent from -0.4 percent.

In contrast, higher inflation rates were recorded in the following food groups for the bottom 30% income households in June 2025:

- a) Flour, bread and other bakery products, pasta products, and other cereals, 2.0 percent from 1.5 percent;
- b) Meat and other parts of slaughtered land animals, 4.7 percent from 3.8 percent;
- c) Fish and other seafoods, 4.3 percent from 2.7 percent; and
- d) Oils and fats, 2.2 percent from 1.0 percent.

Moreover, slower annual decline was observed in the index of sugar, confectionery and desserts at 2.5 percent in June 2025 from a 3.6 percent annual drop in the previous month.



2.2 Main Contributors to the Food Inflation

Food inflation share was at 120.9 percent or -2.5 percentage point to the June 2025 overall inflation for this particular income group.

The top three food groups in terms of contribution to food inflation during the month were the following:

- Cereals and cereal products which includes rice, corn, flour, bread and other bakery products, pasta products, and other cereals with 114.5 percent share or -6.1 percentage point;
- Vegetables, tubers, plantains, cooking bananas and pulses with 15.2 percent share or -0.8 percentage point; and
- Fruits and nuts with 4.4 percent share or -0.2 percentage point.

Table C. Year-on-Year Inflation on Food Items, for the Bottom 30% Income Households
General Santos City, All Items
June 2024, May 2025 and June 2025
In Percent
(2018=100)

Commodity Group	June 2024	May 2025	June 2025	Trend Indicator
Food	7.2	(5.2)	(5.3)	↓
Cereals and cereal products	12.0	(13.4)	(13.9)	↓
Cereals	14.3	(16.9)	(17.6)	↓
Rice	14.9	(17.6)	(18.2)	↓
Corn	3.5	(2.3)	(5.2)	↓
Flour, bread and other bakery products, pasta products, and other cereals	3.0	1.5	2.0	↑
Meat and other parts of slaughtered land animals	(1.2)	3.8	4.7	↑
Fish and other seafood	4.9	2.7	4.3	↑
Milk, other dairy products and eggs	4.7	8.4	7.3	↓
Oils and fats	(1.5)	1.0	2.2	↑
Fruits and nuts	4.6	(4.7)	(7.4)	↓
Vegetables, tubers, plantains, cooking bananas and pulses	9.9	(8.5)	(10.3)	↓
Sugar, confectionery and desserts	(4.6)	(3.6)	(2.5)	↑
Ready-made food and other food products n.e.c.	7.2	(0.4)	(1.1)	↓

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority



Table D. Year-on-Year Inflation Rates for the Bottom 30% Income Households
General Santos City, All Items
January 2019 to June 2025
In Percent
(2018=100)

Month	2019	2020	2021	2022	2023	2024	2025
January	4.5	1.7	2.2	6.5	7.6	4.0	0.8
February	3.5	2.3	3.0	5.9	7.8	5.0	(1.1) ^r
March	2.9	1.9	5.5	4.3	8.3	3.9	(1.7)
April	2.1	3.9	3.8	5.0	7.1	4.3	(2.8) ^r
May	1.6	3.6	4.4	5.8	5.1	5.3	(3.2)
June	1.0	2.9	4.5	6.1	5.6	3.8	(2.1)
July	0.5	3.0	4.0	7.6	3.8	5.0	
August	-1.2	1.2	4.7	8.1	4.7	4.0	
September	-2.2	1.7	5.4	7.9	5.3	2.8	
October	-1.9	0.9	7.4	7.6	5.2	2.0	
November	0.5	0.9	6.9	8.1	5.2	1.4	
December	2.1	0.4	8.0	7.7	5.1	1.0	
Average	1.1	2.0	5.0	6.7	5.9	3.5	(1.7)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

Note: r - revised

TECHNICAL NOTES

Base Period/Year

this refers to the period, usually a year, at which the index number/points are set to 100. It is the point of index number series.

Consumer Price Index

the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

Headline Inflation Rate

this refers to the rate of change in the Consumer Price Index (CPI), which measures the average cost of a standard "basket" of goods and services typically consumed by a representative household.





Inflation Rate

the annual rate of change or year-on year change in the CPI expressed in percent.

Market Basket

refers to a sample of goods and services that are commonly purchased and bought by an average Filipino household.

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