

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index for Bottom 30% Households South Cotabato (2018=100)

JUNE 2025

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Table 1. Year – on – Year Inflation Rates, All Items (2018 = 100)
In percent

Area	June 2024	May 2025	June 2025	Year-to- Date*
Philippines	5.5	0.0	-0.4	0.8
Region XII	4.5	-1.9	-2.0	-1.3
South Cotabato	4.1	-2.9	-2.6	-2.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

*Year-on-Year change of average CPI for June 2025

YEAR-ON-YEAR INFLATION RATES

The headline inflation or the annual rate of change on the prices of goods and services in the market basket of South Cotabato increased to -2.6 percent in June 2025. It was lower by 6.7 percentage points from the same month last year at 4.1 percent and 0.3 percentage point higher from May 2025 at -2.9 percent. South Cotabato's inflation was lower by 2.2 percentage points compared to the national estimate and 0.6 percentage point lower compared to the regional estimate, respectively. The year-to-date provincial average inflation stood at -2.1 percent (Table 1).

**Figure 1. Headline Inflation Rates in South Cotabato, Bottom 30% Households
June 2024 – June 2025 (2018=100)**



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

The major contributors to the uptrend in the province's inflation rate for the month of June 2025 are Housing, Water, Electricity, Gas and Other Fuels, from 2.0 percent; Restaurants and Accommodation with 4.5 percent inflation; and Transport with -3.0 percent inflation.

Lower annual increments were noted in the indices of the following commodity groups:

- Food and Non-Alcoholic Beverages, from 5.8% to 6.1%;
- Alcoholic Beverages and Tobacco, from 1.0% to 0.9%; and
- Furnishings, Household Equipment and Routine Household Maintenance, from 1.3% to 0.6%

Meanwhile, higher inflation rates were noted in the following commodity groups:

- Clothing and Footwear, from 0.6% to 0.7%;
- Housing, Water, Electricity, Gas and Other Fuels, from 0.3% to 2.0%
- Health, from 2.1% to 2.3%;
- Transport, from -4.0% to -3.0%;
- Recreation, Sport and Culture, from 5.2% to 5.7%;
- Education Services, from 3.0% to 6.2%;
- Restaurants and Accommodation Services, from 2.2% to 4.5%; and
- Personal Care and Miscellaneous Goods and Services, from 1.0% to 1.1%

Meanwhile, the rest of the commodity groups: Information and Communication (0.0%) and Financial Services (0.0%) maintained their previous month's inflation rates. (Table 2)

Table 2. Year-on-year Inflation by Commodity Group, South Cotabato
June 2024, May 2025, and June 2025 (2018=100),
In percent

Commodity Group	June 2024	May 2025	June 2025
ALL ITEMS	4.1	(2.9)	(2.6)
Food and Non-Alcoholic Beverages	6.9	(5.8)	(6.1)
Alcoholic Beverages and Tobacco	0.5	1.0	0.9
Clothing and Footwear	0.9	0.6	0.7
Housing, Water, Electricity, Gas, and Other Fuels	1.1	0.3	2.0
Furnishing, Household Equipment and Routine Household Maintenance	3.1	1.3	0.6
Health	1.3	2.1	2.3
Transport	0.8	(4.0)	(3.0)
Information and Communication	0.0	0.0	0.0
Recreation, Sport and Culture	6.0	5.2	5.7
Education Services	5.8	3.0	6.2
Restaurants and Accommodation Services	1.3	2.2	4.5
Financial Services	(0.1)	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	2.3	1.0	1.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippine Statistics Authority

Meanwhile, inflation for food decreased to -6.7 percent in June 2025 from -6.3 percent in June 2025. In May 2024, food inflation was higher at 7.3 percent (Table 3).

The top three food groups that contributed to the decreased in food inflation were; Rice, -21.6 percent; Ready-made food and other food products n.e.c, -2.1 percent; and Fruits and Nuts at 8.2%.

**Table 3. Year-on-year Inflation Rates on Food Items, South Cotabato
June 2024, May 2025, and June 2025 (2018=100), In percent**

Commodity Group	June 2024	May 2025	June 2025
FOOD	7.3	(6.3)	(6.7)
Cereals and Cereal Products	19.8	(16.0)	(17.4)
Cereals	23.4	(19.1)	(20.7)
Rice	24.4	(19.8)	(21.6)
Corn	1.6	0.3	1.9
Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals	2.3	1.8	2.1
Meat and Other Parts of Slaughtered Land Animals	(0.1)	3.0	3.9
Fish and Other Seafood	(10.8)	2.1	4.8
Milk, Other Dairy Products, and Eggs	2.1	14.0	13.2
Oils and Fats	(3.7)	(6.4)	(5.5)
Fruits and Nuts	5.6	9.9	8.2
Vegetables, Tubers, Plantains, Cooking Bananas and Pulses	4.5	(8.6)	(9.1)
Sugar, Confectionery and Desserts	(2.9)	(2.6)	(1.8)
Ready-Made Food and Other Food Products N.E.C.	20.6	0.5	(2.1)

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index, Philippine Statistics Authority

**Table 4. Year-on-Year Inflation Rates in South Cotabato on All Items,
South Cotabato
January 2020 – June 2025 (2018=100), In percent**


Month	2020	2021	2022	2023	2024	2025
January	2.3	2.7	5.2	7.4	6.0	0.6
February	2.4	4.1	3.8	8.2	7.2	-2.2
March	1.9	6.1	2.3	8.4	6.9	-1.5
April	4.2	4.1	3.1	6.8	7.8	-3.9
May	3.8	4.8	2.8	8.1	5.2	-2.9
June	3.3	4.8	3.9	7.4	4.1	-2.6
July	3.3	4.6	5.5	5.2	5.1	
August	1.2	5.7	6.6	5.4	4.0	
September	1.8	6.1	6.7	6.5	3.5	
October	1.1	6.8	6.8	6.8	3.6	
November	0.7	6.2	7.4	6.6	2.1	
December	0.3	7.0	7.3	6.9	0.9	
Average	2.2	5.3	5.1	7.0	4.7	2.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index,
Philippines Statistics Authority

DEFINITION OF TERMS

Base Period/Year	this refers to the period, usually a year, at which the index number/points is set to 100. It is the point of the index number series
Consumer Price Index	the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year
Inflation Rate	the annual rate of change or the year-on-year change in the CPI expressed in percent
Market basket	refers to a sample of goods and services that are commonly purchased and bought by an average Filipino household
Weights	a system that considers the relevance of the components of the index

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