

PRESS RELEASE

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Summary Inflation Report Consumer Price Index for Bottom 30% Income Household, Cotabato Province June 2025 (2018=100)

Table 1. Year on Year Headline Inflation Rates, for the Bottom 30% Income Household, ALL Items in Percent
(2018=100)

AREA	June 2024	May 2025	June 2025	Year-to-date
PHILIPPINES	5.5	0.0	-0.4	0.8
SOCCSKSARGEN	4.5	-1.9	-2.0	-1.3
COTABATO PROVINCE	4.2	-1.0	-1.8	-0.5

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index

Philippine Statistics Authority

*Year-on-year change of average CPI for June 2024 to May 2025 vs 2023

Inflation in Cotabato Province

1. Overall Inflation

The overall inflation in the Province of Cotabato for the Bottom 30% of Income Households down to **-1.8 percent** in June 2025 from **-1.0 percent** in May 2025. In June 2024 inflation was higher at **4.2 percent** (Table 1 and Figure 1).

Figure 1: Inflation Rate for Bottom 30% Income Households in Cotabato Province, ALL ITEMS
June 2024 to June 2025

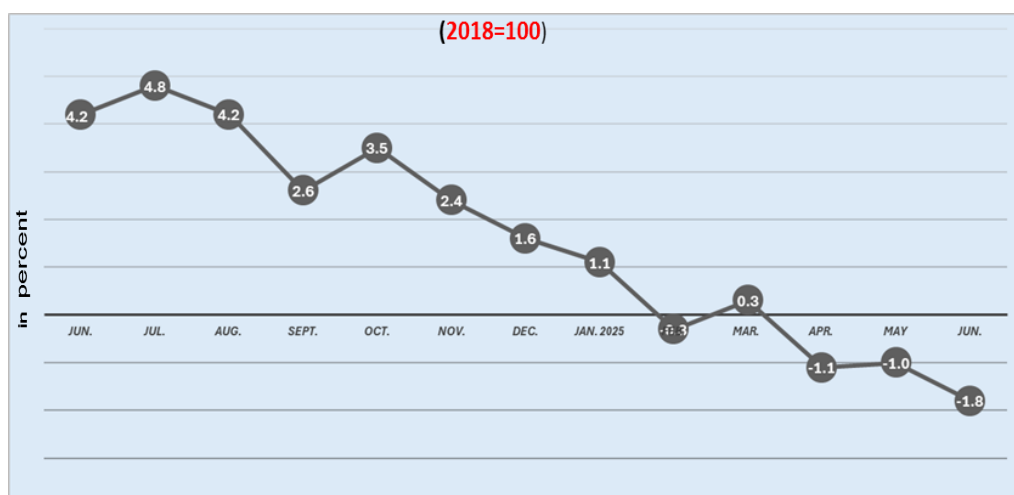


TABLE 2. YEAR - ON- YEAR INFLATION RATES FOR THE BOTTOM 30% INCOME HOUSEHOLDS BY COMMODITY GROUP, COTABATO PROVINCE: June 2024, May 2025 and June 2025 (2018=100)			
	June 2024	May 2025	June 2025
ALL ITEMS	4.2	-1.0	-1.8
FOOD AND NON-ALCOHOLIC BEVERAGES (FNAB)	6.5	-2.9	-4.1
ALCOHOLIC BEVERAGES AND TOBACCO	8.9	1.0	1.0
CLOTHING AND FOOTWEAR	0.8	1.1	0.8
HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-3.9	4.4	3.3
FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	2.2	0.8	0.9
HEALTH	1.8	0.3	0.8
TRANSPORT	2.2	-3.3	-2.0
INFORMATION AND COMMUNICATION	1.0	0.0	0.0
RECREATION, SPORT AND CULTURE	4.9	0.2	1.0
EDUCATION SERVICES	0.0	-1.1	-1.1
RESTAURANTS AND ACCOMMODATION SERVICES	10.5	0.4	0.4
FINANCIAL SERVICES	0.0	0.0	0.0
PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	2.4	1.2	1.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

1.1 Main Drivers to downtrend of Inflation Rate of the Bottom 30% Income Household

The main source of downtrend inflation in the bottom 30% income household in the province for month of June 2025 was brought about by the lower annual growth rate in the index of Food and non-alcoholic beverages at **-4.1 percent from -2.9 percent** ; Housing, water, electricity, gas and other fuels at **3.3 percent from 4.4 percent**; Clothing and footwear at **0.8 percent from 1.1 percent**; Personal Care, and Miscellaneous goods and services at **1.1 percent from 1.2 percent**.

In the contrast, higher annual growth rate were noted in the indices of the following:

- A.) Furnishing, household equipment and routine household maintenance at **0.9 percent from 0.8 percent**
- B.) Health at **0.8 percent from 0.3 percent**;
- C.) Transport at **-2.0 percent from -3.3 percent**;
- D.) Recreation, Sport and Culture at **1.0 percent from 0.2 percent**.

Meanwhile, the indices of the following commodity groups retains their previous month's inflation rates:

- A.) Alcoholic beverages and tobacco at **1.0 percent**;
- B.) Information and communication at **0.0 percent**;
- C.) Education services at **-1.1 percent**;
- D.) Restaurants and accommodation services at **0.4 percent**;
- E.) Financial Services at **0.0 percent**.



TABLE 3. YEAR-ON-YEAR INFLATION RATE BY COMMODITY GROUP UNDER FNAB FOR THE BOTTOM 30% INCOME HOUSEHOLD IN COTABATO PROVINCE: June 2024, May 2025 and June 2025 (2018=100)			
COMMODITY	June 2024	May 2025	June 2025
Food	6.7	-3.2	-4.5
Cereals and cereal products (ND)	19.8	-15.9	-17.3
Meat and other parts of slaughtered land animals (ND)	-4.0	6.5	7.4
Fish and other seafoods (ND)	-5.7	5.4	0.2
Milk, other dairy products and eggs (ND)	8.3	6.4	6.9
Oils and fats (ND)	-0.9	12.9	9.8
Fruits and Nuts (ND)	2.0	11.2	12.9
Vegetable, Tubers, plantains, cooking bananas pulses (ND)	1.7	7.5	9.0
Sugar, confectionary and desserts (ND)	-8.8	1.3	2.6
Ready-made food and other food products n.e.c (ND)	11.0	0.6	-1.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index

2. FOOD INFLATION

The Food inflation for the bottom 30% income household in the province down from **-3.2** percent in May 2025 to **-4.5** percent in June 2025. In June 2024, food inflation was higher at **6.7 percent**.

The following food groups showed downtrend during the month:

1. Fish and other seafood (ND) at **0.2 percent**;
2. Cereals and cereal product (ND) at **-17.3 percent**;
3. Ready-made food and other food products n.e.c (ND) at **-1.1 percent**;
4. Oils and fats (ND) at **9.8 percent**.

The food group that showed higher inflation are as follows:

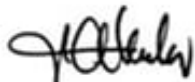
1. Meat and other parts of slaughtered land animals (ND) at **7.4 percent**;
2. Milk, other dairy products and eggs (ND) at **6.9 percent**;
3. Fruits and nuts at **12.9 percent**;
4. Vegetable, tubers, plantains, cooking bananas and pulses (ND) at **9.0 percent**;
5. Sugar, confectionery and desserts (ND) at **2.6 percent**.

**TABLE 2. Year -on-Year Inflation Rates
for the Bottom 30% Income Household in Cotabato Province in percent
January 2019-June 2025
(2018=100)**

MONTH	INFLATION RATES						
	2019	2020	2021	2022	2023	2024	2025
January	4.8	1.1	7.5	4.2	8.9	4.9	1.1
February	2.3	3.3	8.1	3.3	8.3	5.8	-0.3
March	1.8	3.0	9.8	2.4	8.7	4.4	0.3
April	0.6	6.5	6.8	3.9	6.7	5.3	-1.1
May	0.5	7.3	5.9	4.5	6.2	4.8	-0.4
June	-0.4	8.3	4.5	6.3	5.0	4.2	-1.0
July	-0.3	7.8	5.3	7.2	3.9	4.8	-1.8
August	-3.2	6.8	6.2	7.1	4.9	4.2	
September	-3.1	8.6	4.4	8.0	5.6	2.6	
October	-3.3	9.2	4.2	8.0	4.7	3.5	
November	-1.8	9.9	4.3	8.2	4.6	2.4	
December	0.2	9.1	4.4	8.2	5.5	1.6	
Average	-0.2	6.7	5.9	6.0	6.0	4.0	-0.5

Technical Notes

Headline Inflation Rate	refers to the rate of change in the CPI, a measure of the average price of a standard basket of goods and services consumed by a typical family.
Base Period/Year	this refers to the period, usually a year, at which the index number/points is set to 100. The current base period is 2018.
Consumer Price Index	the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.
Inflation Rate	the annual rate of change or the year-on-year change in the CPI expressed in percent.
Market basket	refers to a sample of goods and services that are commonly purchased and bought by an average Filipino household.
Weights	a system that considers the relevance of the components of the index.



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