

PRESS RELEASE

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Summary Inflation Report Consumer Price Index for Bottom 30% Income Household, Cotabato Province July 2025 (2018=100)

Table 1. Year on Year Headline Inflation Rates, for the Bottom 30% Income Household, ALL Items in Percent (2018=100)

AREA	July 2024	June 2025	July 2025	Year-to-date
PHILIPPINES	5.8	-0.4	-0.8	0.5
SOCCSKSARGEN	5.3	-2.0	-2.6	-1.5
COTABATO PROVINCE	4.8	-1.8	-2.1	-0.7

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

Inflation in Cotabato Province

1. Overall Inflation

The overall inflation in the Province of Cotabato for the Bottom 30% of Income Households down to **-2.1 percent** in July 2025 from **-1.8 percent** in June 2025. (Table 1 and Figure 1).

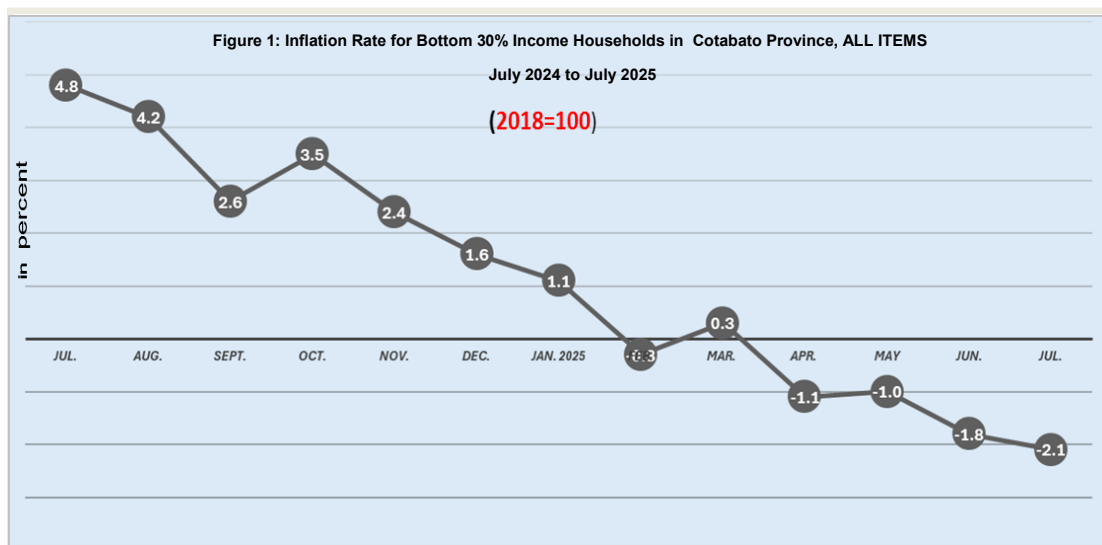


TABLE 2. YEAR - ON- YEAR INFLATION RATES FOR THE BOTTOM 30% INCOME HOUSEHOLDS BY COMMODITY GROUP, COTABATO PROVINCE: July 2024, June 2025 and July 2025 (2018=100)			
	July 2024	July 2025	July 2025
ALL ITEMS	4.8	-1.8	-2.1
FOOD AND NON-ALCOHOLIC BEVERAGES (FNAB)	6.7	-4.1	-4.2
ALCOHOLIC BEVERAGES AND TOBACCO	6.9	1.0	1.0
CLOTHING AND FOOTWEAR	0.8	0.8	0.7
HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	-0.4	3.3	0.7
FURNISHINGS, HOUSEHOLD EQUIPMENT AND ROUTINE HOUSEHOLD MAINTENANCE	2.2	0.9	0.3
HEALTH	1.8	0.8	0.7
TRANSPORT	2.4	-2.0	-2.6
INFORMATION AND COMMUNICATION	1.0	0.0	0.0
RECREATION, SPORT AND CULTURE	4.9	1.0	1.1
EDUCATION SERVICES	0.0	-1.1	3.4
RESTAURANTS AND ACCOMMODATION SERVICES	10.5	0.4	1.0
FINANCIAL SERVICES	0.0	0.0	0.0
PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	1.8	1.1	1.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index
Philippine Statistics Authority

1.1 Main Drivers to downtrend of Inflation Rate of the Bottom 30% Income Household

The main source of downtrend inflation in the bottom 30% income household in the province for month of July 2025 was brought about by the lower annual growth rate in the index of Housing, water, electricity, gas and other fuels at **0.7 percent from 3.3 percent** ; Food and non-alcoholic beverages at **-4.2 percent from -4.1 percent**; Transport at **-2.6 percent from -2.0 percent**; Furnishing, Household equipment and routine household maintenance at **0.3 percent from 0.9 percent**; Personal care, and miscellaneous goods and services at **1.0 percent from 1.1 percent**; Clothing and footwear at **0.7 percent from 0.8 percent** and Health at **0.7 percent from 0.8 percent**.

In the contrast, higher annual growth rate were noted in the indices of the following:

- A.) Recreation, sport and culture at **1.1 percent from 1.0 percent**;
- B.) Education services at **3.4 percent from -1.1 percent**;
- C.) Restaurants and accommodation at **1.0 percent from 0.4 percent**.

Meanwhile, the indices of the following commodity groups retains their previous month's inflation rates:

- A.) Alcoholic beverages and tobacco at **1.0 percent**;
- B.) Information and communication at **0.0 percent**;
- C.) Financial Services at **0.0 percent**.



TABLE 3. YEAR-ON-YEAR INFLATION RATE BY COMMODITY GROUP UNDER FNAB FOR THE BOTTOM 30% INCOME HOUSEHOLD IN COTABATO PROVINCE: July 2024, June 2025 and July 2025 (2018=100)			
COMMODITY	July 2024	June 2025	July 2025
Food	7.1	-4.5	-4.7
Cereals and cereal products (ND)	18.2	-17.3	-17.5
Meat and other parts of slaughtered land animals (ND)	-3.2	7.4	7.3
Fish and other seafoods (ND)	-3.5	0.2	1.3
Milk, other dairy products and eggs (ND)	7.0	6.9	9.9
Oils and fats (ND)	-0.9	9.8	9.8
Fruits and Nuts (ND)	3.7	12.9	13.4
Vegetable, Tubers, plantains, cooking bananas pulses (ND)	5.1	9.0	3.2
Sugar, confectionary and desserts (ND)	-9.1	2.6	2.9
Ready-made food and other food products n.e.c (ND)	10.9	-1.1	-2.1

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index

2. FOOD INFLATION

The Food inflation for the bottom 30% income household in the province down from **-4.5** percent in June 2025 to **-4.7** percent in July 2025.

The following food groups showed downtrend during the month:

1. Vegetables, tubers, plantains, cooking bananas and pulses (ND) at **3.2 percent**;
2. Cereals and cereal product (ND) at **-17.5 percent**;
3. Ready-made food and other food products n.e.c (ND) at **-2.1 percent**;
4. Meat and other parts of slaughtered land animals (ND) at **7.3 percent**.

The food group that showed higher inflation are as follows:

1. Fish and other seafood (ND) at **1.3 percent**;
2. Milk, other dairy products and eggs (ND) at **9.9 percent**;
3. Fruits and nuts at **13.4 percent**;
4. Sugar, confectionery and desserts (ND) at **2.9 percent**.

The food group that retains their previous month's inflation rates was Oils and Fats (ND) at **9.8 percent**.

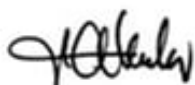


TABLE 2. Year -on-Year Inflation Rates
for the Bottom 30% Income Household in Cotabato Province in percent
January 2019 - July 2025
(2018=100)

MONTH	INFLATION RATES						
	2019	2020	2021	2022	2023	2024	2025
January	4.8	1.1	7.5	4.2	8.9	4.9	1.1
February	2.3	3.3	8.1	3.3	8.3	5.8	-0.3
March	1.8	3.0	9.8	2.4	8.7	4.4	0.3
April	0.6	6.5	6.8	3.9	6.7	5.3	-1.1
May	0.5	7.3	5.9	4.5	6.2	4.8	-1.0
June	-0.4	8.3	4.5	6.3	5.0	4.2	-1.8
July	-0.3	7.8	5.3	7.2	3.9	4.8	-2.1
August	-3.2	6.8	6.2	7.1	4.9	4.2	
September	-3.1	8.6	4.4	8.0	5.6	2.6	
October	-3.3	9.2	4.2	8.0	4.7	3.5	
November	-1.8	9.9	4.3	8.2	4.6	2.4	
December	0.2	9.1	4.4	8.2	5.5	1.6	
Average	-0.2	6.7	5.9	6.0	6.0	4.0	-1.5

Technical Notes

Headline Inflation Rate	refers to the rate of change in the CPI, a measure of the average price of a standard basket of goods and services consumed by a typical family.
Base Period/Year	this refers to the period, usually a year, at which the index number/points is set to 100. The current base period is 2018.
Consumer Price Index	the average retail prices of a fixed basket of goods and services commonly purchased by households relative to a base year.
Inflation Rate	the annual rate of change or the year-on-year change in the CPI expressed in percent.
Market basket	refers to a sample of goods and services that are commonly purchased and bought by an average Filipino household.
Weights	a system that considers the relevance of the components of the index.



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